

Account Details Addition / Modification Request Form (Trading & DP A/c)

Date : _____

DP Client/Beneficiary ID				Trading UCC Id			
Name of the DP First Holder/ Trading Account Holder#				PAN No.			
Dear Sir, I/We request you to make the following additions / modification to my/our Trading and Demat Account in your records.							
Change of Address (KYC form along with valid proof required)				Modification : <input type="checkbox"/> Correspondence <input type="checkbox"/> Permanent			
Existing Details				New Details			
Address				Address			
Landmark				Landmark			
State		PIN		State		PIN	
Tel. No.		Fax No.		Tel. No.		Fax No.	
Gross Annual Income Details for financial year _____							
<i>(Please tick whichever is applicable)</i>							
<input type="checkbox"/> Below Rs. 1 Lac		<input type="checkbox"/> Rs. 1 Lac to Rs. 5 Lacs		<input type="checkbox"/> Rs. 5 Lacs to Rs. 10 Lacs			
<input type="checkbox"/> Rs. 10 Lacs to Rs. 25 Lacs		<input type="checkbox"/> Rs. 25 Lacs to Rs. 1 Crore		<input type="checkbox"/> More Than Rs. 1 Crore			
<i>(Required to enclose a copy of any valid financial proofs viz. ITR copy, Salary Slip, Form 16, Profit & Loss A/c etc. in support of the financial status declared above.)</i>							
Change of Mobile No. and E-mail ID (Proof not required)							
I hereby declare that the below mentioned mobile number or E-mail ID belongs to <input type="checkbox"/> Me or <input type="checkbox"/> My family (spouse, dependent children and dependent parents) I/we understand, in case I/we am/are not able to provide separate contact details or provide null information, it will be assumed that I/we are not having proper email id / mobile number for the updation in your records.							
				Mobile No.*		Email Id ^{\$}	
DP First Holder / Trading Account#						<input type="checkbox"/> DP E-STATEMENT FROM NSDL <input type="checkbox"/> CAS Require in Electronic form	
Updation of Aadhaar Details (Proof Required)							
		First Holder		Second Holder		Third Holder	
Aadhaar No.							
Change of Bank Details (Proof Required)				I request you to update the given New Bank Details as my Payout Bank in Trading account.			
Existing Details				New Details			
Bank Name				Bank Name			
Branch Address				Branch Address			
Bank A/c No.				Bank A/c No.			
MICR				MICR			
IFSC / Type of A/c				IFSC / Type of A/c			
Declaration : I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting. I am/we are aware the I/we may be held liable for it.							
				As per DP Account		As per Trading A/c	
First Holder							
Second Holder							
Third Holder							
Note : 1) Please submit the same in duplicate for acknowledgement. 2) Please fill separate form if name of the DP first holder & name of trading account holder is different. 3) *SMS facility will be enabled if mobile no is provided unless otherwise specifically specified; \$ The default option is to share email address with companies, Please specify in case you want communication from companies/registrar in Paper form. 4) For receiving Statement of Account in electronic form : i. Client must ensure the confidentiality of the password of the email account. ii. Client must promptly inform the Participant if the email address has changed. iii. Client may opt to terminate this facility by giving 10 days prior notice. Similarly, Participant may also terminate this facility by giving 10 days prior notice. iv. All electronic communication shall be sent at the e-mail address regd. with us of the sole/first holder only. 5) Any one Proof required from the following list (self attested) is required for change in master :							
Aadhaar Updation : Self certified copy of Aadhaar Card, For joint holdings, the request must be signed by the holders whose Aadhaar is being updated.							
Address Details : KYC form along with self-attested copy of PAN Card and New Address proof such as copy of Ration Card, Aadhaar Card, Passport, Voter ID Card, Driving License, Bank Passbook, Electricity Bill /Landline Telephone Bill (not more than two months).							
Bank Details : Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities and not older than four months with cancelled cheque.							

